

RNS Number : 0288A
Compass Group Finance Netherlands
06 September 2018

Compass Group Finance Netherlands B.V.

Legal Entity Identifier (LEI) No. 213800YZZX39WY5G7M06

Substitution of Compass Group International B.V. with Compass Group Finance Netherlands B.V. as issuer of the EUR750,000,000 0.625 per cent. Guaranteed Notes due 2024 issued on 3 July 2017

Compass Group Finance Netherlands B.V. (the **Company**) hereby notifies holders of the EUR750,000,000 0.625 per cent. Guaranteed Notes due 2024 (ISIN: XS1637093508) (the **Notes**) originally issued by Compass Group International B.V. (the **Issuer**) pursuant to a trust deed originally dated 21 December 2012 (as most recently amended and restated in respect of the Notes on 31 May 2017) (the **Trust Deed**) that the Issuer has been replaced and substituted as principal obligor under the Notes and the Trust Deed by the Company, a wholly owned subsidiary of the Issuer, with effect from today, subject to and in accordance with Clause 8.3 of the Trust Deed. The Notes will continue to benefit from an unconditional and irrevocable guarantee by Compass Group PLC on the same terms as prior to the substitution. Applications have been made to the Official List of the Financial Conduct Authority and the Regulated Market of the London Stock Exchange plc to reflect the substitution.

DISCLAIMER

This communication is not intended to and does not constitute an offer to sell or the solicitation of an offer to subscribe for or buy or an invitation to purchase or subscribe for any securities or the solicitation of any vote in any jurisdiction.

This announcement has been prepared in accordance with English law, and information disclosed may not be the same as that which would have been prepared in accordance with laws outside of the United Kingdom. The release, publication or distribution of this communication in certain jurisdictions may be restricted by law and therefore persons in such jurisdictions into which this communication is released, published or distributed should inform themselves about and observe such restrictions. Any failure to comply with the restrictions may constitute a violation of the securities law of any such jurisdiction.

Your right to access this service is conditional upon complying with the above requirement.

Enquiries:

Compass Group Finance Netherlands B.V.
+44 (0)1932 573000

Investors/Analysts: Mark J White, Group General Counsel & Company Secretary
Media: Sandra Moura, Group Investor Relations and Corporate Affairs Director

Note to Editors

Compass Group Finance Netherlands B.V. is a wholly owned subsidiary of Compass Group PLC. Compass Group PLC is the world's leading food service company, which generated annual revenues of £22.6 billion in the year to 30 September 2017. It operates in around 50 countries, employs over 550,000 people and serves over 5.5 billion meals a year. Compass Group PLC specialises in providing food and a range of support services across the core sectors of Business & Industry, Healthcare & Seniors, Education, Sports & Leisure and Defence, Offshore & Remote, with an established brand portfolio.

This information is provided by RNS, the news service of the London Stock Exchange. RNS is approved by the Financial Conduct Authority to act as a Primary Information Provider in the United Kingdom. Terms and conditions relating to the use and distribution of this information may apply. For further information, please contact rns@lseg.com or visit www.rns.com.

END

MSCEADNKEFDPEFF