RNS Number : 6278Z
Compass Group Finance Netherlands
03 September 2018

Compass Group Finance Netherlands B.V.
Legal Entity Identifier (LEI) No. 213800YZZX39WY5G7M06

Publication of Final Terms under £4,000,000,000 Euro Medium Term Note Programme (EMTN Programme)

Further to Compass Group PLC's announcement today relating to the Final Terms under the EMTN Programme, Compass Group Finance Netherlands B.V. (the **Company**), a wholly owned subsidiary of Compass Group PLC, has published the following Final Terms under the EMTN Programme maintained by Compass Group PLC, and its wholly owned subsidiaries, Compass Group International B.V. and the Company:

Final Terms dated 3 September 2018 in respect of an issue of €500,000,000 1.500 per cent. Notes due 2028 issued by the Company and guaranteed by Compass Group PLC (the **Notes**)

The Final Terms in respect of the Notes must be read in conjunction with the Base Prospectus dated 19 July 2018, including all documents incorporated by reference (the **Prospectus**), which constitutes a base prospectus for the purposes of Article 5.4 of Directive 2003/71/EC, as amended. Full information on the Company, Compass Group PLC, and in respect of the Notes, is only available on the basis of the combination of the Prospectus and the Final Terms in respect of the Notes.

To view the Final Terms in respect of the Notes, please paste the URL below into the address bar of your browser.

http://www.rns-pdf.londonstockexchange.com/rns/6278Z_1-2018-9-3.pdf

Copies of the Final Terms are being submitted to the National Storage Mechanism and will shortly be available for inspection at: http://www.morningstar.co.uk/NSM

DISCLAIMER - INTENDED ADDRESSEES

The distribution of the Final Terms and the offering or sale of the Notes in certain jurisdictions may be restricted by law. Access to this document is provided for information and reference purposes only and does not constitute an offer or the solicitation of any offer or sale by the Company, Compass Group International B.V. and/or Compass Group PLC in any way.

In particular, the Prospectus and the Final Terms in respect of the Notes do not constitute an offer of securities for sale in the United States of America (**U.S.**). The Notes have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended, (the **Securities Act**) or under any relevant securities laws of any U.S. state and may not be offered or sold to U.S. persons or to persons within the U.S. except in certain transactions exempt from, or not subject to, the registration requirements of the Securities Act.

Your right to access this service is conditional upon complying with the above requirement.

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Note to Editors

Compass Group Finance Netherlands B.V. is a wholly owned subsidiary of Compass Group PLC. Compass Group PLC is the world's leading food service company, which generated annual revenues of £22.6 billion in the year to 30 September 2017. It operates in around 50 countries, employs over 550,000 people and serves over 5.5 billion meals a year. Compass Group PLC specialises in providing food and a range of support services across the core sectors of Business & Industry, Healthcare & Seniors, Education, Sports & Leisure and Defence, Offshore & Remote, with an established brand portfolio.

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